

AGENDA
CLAREMORE INDUSTRIAL & ECONOMIC DEVELOPMENT AUTHORITY
SPECIAL BOARD OF DIRECTORS MEETING
MONDAY, JANUARY 26, 2009
INNOVATION CENTER/CONFERENCE ROOM
ROGERS STATE UNIVERSITY CAMPUS
2000 UNIVERSITY DRIVE
9:00 A.M.

*******DISCUSSION AND POSSIBLE ACTION WILL BE TAKEN
ON THE FOLLOWING LISTED ITEMS*******

1. CALL TO ORDER: CHAIR TIM FLEETWOOD

2. Consider adoption of a Resolution authorizing the Authority to issue its Lease Revenue Notes (Sequoyah Public Schools Project) in an aggregate principal amount not to exceed \$10,700,000; waiving competitive bidding and authorizing said Notes to be sold on a negotiated basis; approving a Ground Lease Agreement between Independent School District No. 6 of Rogers County, Oklahoma (Sequoyah Public Schools) and the Authority and a Lease Purchase Agreement between the Authority and Independent School District No. 6 of Rogers County, Oklahoma (Sequoyah Public Schools); approving a Note Indenture; authorizing the issuance and securing the payment of said Notes; approving a Note Purchase Agreement between the Authority and Purchaser of the Notes; approving the Private Placement Memorandum pertaining to said Notes and authorizing the Chairman to approve any corrections to said Private Placement Memorandum; providing that the Trust Indenture, as amended, creating the Authority is subject to the provisions of said Note Indenture; authorizing employment of Authority Counsel, Investment Banker and Bond Counsel pertaining to financing; authorizing and directing the execution of the Notes and other documents relating to the transactions; and containing other provisions relating thereto.

3. ADJOURN